

FLX Diligence Center

Powered by Dasseti



Streamlining the Due Diligence Data Management Process

FLX Diligence Center digitally collects and compares data for your asset managers and service providers, expediting and simplifying your due diligence process.

✓ Digitize Workflows

Seamlessly collect and consolidate asset manager data within a digital platform, reducing manual effort.

✓ Improve Productivity

Eliminate manual tracking, outreach, and storage.

✓ Centralize Data

One single destination for current and historical reports, accessible cross-functionally.

✓ Increase Engagement

A cost-effective and flexible implementation that increases asset manager adoption and alignment.

✓ Reduce Risk

Mitigate “key person” and operational risk that can drive regulatory concerns by digitizing processes.

✓ Enhance Reporting

Leverage reports and dashboards to inform insights and decision making.

✓ Customize Questionnaires

Access best practices or use your preferred approach to engage with asset managers.

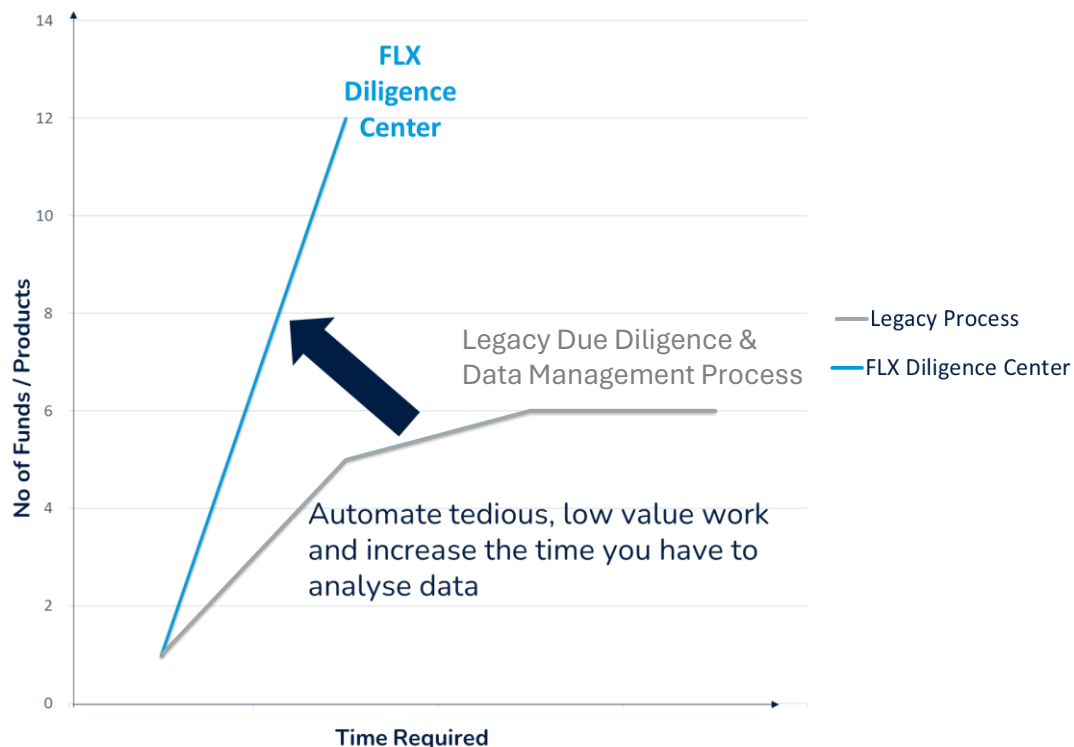
✓ Improve Communication

Seamlessly connect with team members and asset managers directly in the application.

FLX Diligence Center includes:

- Questionnaire engine
- Fund & manager data tracking
- Workflows & collaboration tools
- Review & risk management
- Automated scoring & comparison
- Business analytics
- Custom reporting
- CRM & document management

Reduce Risk and Save Time



Contact Us At SOLUTIONS@FLXNETWORKS.COM To Learn More.

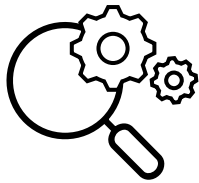
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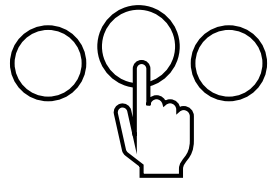


Reduce risk and save valuable time with the streamlined data collection and comparison capabilities of FLX Diligence Center for Wealth Managers.

One Platform, Many Use Cases:



Due diligence



Fund selection



Research and document management



Third party due diligence



Fund and manager monitoring



Secure document sharing



ESG and DEI data collection



Report creation

Gather, Organize, Analyze, and Take Action

FLX Diligence Center allows research and due diligence teams to perform qualitative and quantitative research and due diligence at scale.

1

Due Diligence & Research team
Design and distribute questionnaire

2

Auto aggregate responses
Automatically flag and alert risks - investigate

3

Integrate other data via API/integrations
Create custom weighted scores and rankings

4

Visualize and analyze data
Create and share custom reports

Simplify, modernize, and revolutionize your data collection, analysis, and reporting today with FLX Diligence Center for Wealth Managers.

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